

Patient Information Form

Patient Name:		Preferred Language:				
Address:		City:		State:	Zip:	
Home Phone:	Cell Phone:		Carrier:			
DOB & Age:	Ra	ce:	Ethnic	city: 🗌 Hispanio	c 🗌 Non-Hispanic	
Sex:	SSN:	Ema	uil Address:			
Employer Name:		Address:				
Occupation:			Work Ph	none:		
Who is your primary	care physician?					
How did you hear abo						
☐ Google ☐ Dr. Referral ☐ Other:		nt Referral: d:				
	your visit?					
Name:	Re	elationship: 🗌 Spou	se 🗌 Parent/Gu	ardian 🗌 Othe	er:	
Home Phone:	Cell P	hone:	V	Vork Phone:		
Primary Insurance						
Name:		Policy #:		Group ID:		
	e					
Name:		Policy #:		Group ID:		



Assignment and Release

I, have insurance coverage and assign directly all medical benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions.

Signature of Insured / Guardian

Date

Section I: Surgery and Anesthesia History

1. Have you ever had surgery? \Box No \Box Yes, Year and type of surgery.

2. Do you have a blood relative who had anesthesia complications of any kind? \Box No \Box Yes, please describe:

Secti	on II: Specific Medical History				
1.	Are you pregnant? No Yes I	Height:			Weight:
	Have you or do you still have:		No	Yes	Description
2.	Asthma				
3.	Emphysema				
4.	High Blood Pressure				
5.	Heart Trouble				
6.	Hepatitis or Liver Trouble				
7.	Kidney Trouble				
8.	Diabetes				
9.	Epilepsy or Seizures				
10.	Stroke				
11.	Problem Scarring				
12.	Have you been advised to or had psychiatric	care?			
13.	Others Not Listed:				



Section III: Social History				
1.	Do you smoke? 🗌 No 🗌 Yes, how much?			
2.	Do you drink? \Box No \Box Yes, how much?			
3.	How many pregnancies? \square N/A \square Yes, how many?			
Sect	ion IV: Family History			
	Have any blood relatives had any of the following?	No	Yes	Description
1.	Cancer			Description
2.	Bleeding Tendency			
3.	Leukemia			
4.	Heart Disease			
5.	High Blood Pressure			
6.	Repeated Infections			
7.	Chronic Lung Disease			
8.	Tuberculosis			
9.	Asthma			
10.	Severe Allergies			
11.	Kidney Disease			
12.	Arthritis			
13.	Mental Illness			

Section V: Medications

Diabetes

Obesity

Gout

Convulsions or Fits

Migraine Headaches

Thyroid Trouble

Are you taking any medications, vitamins or herbal supplements? 🗌 No 📋 Yes, please list:

14.

15.

16.

17.

18.

19.



Section VI: Allergies and Sensitivities

Are you allergic to any medications or local anesthesia? \Box No \Box Yes, please list:

I have read this questionnaire and disclosed my medical history to the best of my knowledge.

Patient Signature: _____

Date: _____



Consent to Communicate

Patient Name:

Please mark the ways that you consent to us communicating with you:

Method	Ok to Leave Voicemail	Ok to Leave Message with Another Person	Preferred Contact Method(s)	Best Time to Call*			
Call Work Phone	□Yes □No	□Yes □No					
Call Cell Phone	□Yes □No	□Yes □No					
Send Email	-	-		-			
Email Appt Reminders	Email Appt Reminders						
Email Medical Info							
Email Marketing Info							
Send Regular Mail	-	-		-			
Mail to which Address: Home Other (please list):							
Send Text	-	-		-			
Text Appt Reminders							
Text Marketing Info							

*Best Time to Call Examples: morning, afternoon, daytime, evening, emergency only, do not call, or do not leave a message

If it's ok to leave a message with another person, please list them:

Name	DOB	Relationship	OK to Release Results	Any Comments
			□Yes □No	
			□Yes □No	

Signature:

Date:



HIPAA Information and Consent Form

Patient Name:

The Health Insurance Portability and Accountability Act (HIPAA) provides safeguards to protect your privacy. Implementation of HIPAA requirements officially began on April 14, 2003. Many of the policies have been *our* practice for years. This form is a "friendly" version. A more complete text is posted in the office.

What this is all about: Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the

patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department of Health and Human Services. www.hhs.gov

We have adopted the following policies:

- 1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff . You agree to the normal procedures utilized within the office for the handling of charts, patient records, PHI and other documents or information.
- 2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
- 3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
- 4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
- 5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manger or the doctor.
- 6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
- 7. We agree to provide patients with access to their records in accordance with state and federal laws.
- 8. We may change, add, delete or modify any of these provisions to better serve the needs of the both the practice and the patient.
- 9. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

I, do hereby consent and acknowledge my agreement to the terms set forth in the HIPAA Information Form and any subsequent changes if office policy. I understand that this consent shall remain in force from this time forward.

Signature:

Date: